

(573)751-4213

REGISTRATION NO.:	24253	BOOK: 86	PAGE: 007
BONDS ISSUED BY:	Chillicothe R-II School District		
AMOUNT OF ISSUE:	\$9,400,000.00	COUNTY:	of Livingston
DATE OF ISSUE:	October 15, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Acquiring land and certain school buildings and facilities currently leased by the District and for renovation, repairs and improvements to existing school facilities and furnishing and equipping the same		

Rate of Interest	Amount	Maturity
5.000%	\$ 150,000.00	03/01/2004
5.000%	200,000.00	03/01/2005
5.000%	225,000.00	03/01/2006
4.000%	250,000.00	03/01/2007
4.000%	275,000.00	03/01/2008
3.000%	300,000.00	03/01/2009
3.200%	350,000.00	03/01/2010
3.300%	375,000.00	03/01/2011
3.400%	400,000.00	03/01/2012
3.500%	450,000.00	03/01/2013
3.750%	500,000.00	03/01/2014
3.900%	550,000.00	03/01/2015
4.000%	600,000.00	03/01/2016
4.100%	650,000.00	03/01/2017
4.150%	700,000.00	03/01/2018
4.250%	750,000.00	03/01/2019
4.350%	825,000.00	03/01/2020
4.450%	900,000.00	03/01/2021
4.500%	950,000.00	03/01/2022

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 without premium.
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$9,350,836.75
INTEREST RATE:	4.1592%
ASSESSED VALUATION:	106,930,837
INDEBTEDNESS:	(Including this issue) 9,400,000
NOTICE OF ELECTION:	Published one newspaper July 25 and August 1, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...1984 No...658
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable